

Remember Oasis Children's Centre in your Will

Support young people and give the gift of a safety and fun for future generations

By leaving a gift in your will to Oasis you can support a charity (No. 1099290) that has inspired, supported and encouraged you and your community. By remembering Oasis in Your Will you can ensure that this amazing work continues engaging future generations.

Why leave a gift to Oasis?

Team Oasis has to raise 100% of the annual running and project costs for the organisation from private funds – we receive no public subsidy. Legacies and donations from individuals are so important to the survival and future of our organisation.

Oasis exists "To improve the quality of life of children and young people in Liverpool 8 and surrounding areas." The central strategic objectives of Team Oasis include a commitment to relieve the consequences of poverty and to combat all forms of discrimination. We pledge to alleviate fear and hopelessness, to be inclusive in the face of exclusion and to educate where we find ignorance.

Leaving a gift in Your Will can be as small or large or as specific as you wish. Your support will ensure the long-term future of the Oasis Centre maintaining it for generations to come and providing a platform for young people and their families based in the heart of Liverpool.

Can I leave a gift to Oasis?

Anyone can leave a gift of any size in their will to Oasis. You can choose to leave a specific gift or you can leave the residue or a fraction of your estate once family and friends have been looked after.

Oasis Legacy Partners

You do not have to tell us of your intentions but if you do so we would like the opportunity to show our appreciation. With your permission, when you make a gift in Your Will to Oasis we would credit you in Oasis literature as a Legacy Partner and receive benefits and special opportunities as a way of us being able to show you our appreciation . You can of course choose to remain anonymous should you wish. For more information about the Legacy Partners programme please contact legacies@Oasis.com

What kind of gift would you like to leave to Oasis?

1. Residual Bequest

A good way to help is to leave all or part of what is left of your estate after all other gifts and debts have been paid. The main benefit of this type of gift is that it will not be eroded in value by inflation over the years, it is easy to add to an existing will (by adding a Codicil) without interfering with any specific sums you have already left to family and friends.

If you make a donation to general funds Oasis can use your gift where it is needed most. This is the most versatile option for Oasis meaning we can respond to needs as they arise, tackle challenges that may need addressing without warning and respond positively to new opportunities.

You can however leave your gift to a specific area of Oasis's work. The easiest way to let us know how you would like Oasis to apply a gift in your will is to include a letter with your will expressing your wishes. However, even if you are considering a donation for a specific area, it would be helpful if the clause in your will allows Oasis to use your donation *'for the general purposes of Oasis'* in the event that the specific need no longer exists at the time we receive your gift.

2. Pecuniary Bequest.

A Pecuniary Bequest is a specific sum of money which you leave to Oasis.

It is wise to remember that the value of money changes over the years and you may wish to alter frequently in order to keep up with inflation and if your circumstances change.

3. Specific Bequest

You may wish to leave a specific item which can be sold to support our work. It could be property such as a house or an item of value such as a piece of jewellery or an antique, shares or bonds.

"I bequeath to Oasis of. Charity Number 1099290 (inserting the item/s to be bequeathed) to be used by Oasis at its discretion."

4. In lieu of flowers at your funeral

You may not wish to leave a legacy as such but you can request in your Will that donations are to be collected at your funeral in lieu of flowers for the benefit of Oasis.

How do I leave a gift to Oasis?

You can include Oasis in your will by directing your gift to Oasis, registered charity number 1099290.

Suggested wording: "I bequeath to Oasis of (address), *registered charity number 1099290, to be applied for the general purposes of Oasis the sum of £_____ (for a pecuniary bequest), or: the residue/ ___% of the residue of my estate (for a residuary bequest)*"

How do I update an existing will?

Its vital to review your will at intervals to ensure it continues to reflect your wishes and circumstances.

You can update an existing will by adding a Codicil.

We would always advise you seek the advice of a solicitor or other relevant professional when making or changing a will.

What are the tax advantages in writing a will?

If you leave a gift to a charity such as Oasis in your will, its value will be deducted from your estate (your money, possessions and property) before Inheritance Tax is worked out. If your estate is liable to Inheritance Tax, you could reduce the amount due by choosing to give money to charity. So if the value of your estate is more than the tax threshold it could reduce the burden of Inheritance Tax upon your beneficiaries. Your solicitor and accountant can tell you more. Charities do not pay inheritance tax on legacy gifts.

We appreciate that making a Will is a very personal and private matter, please be assured we will treat all information in the strictest confidence. For more information please contact legacy@Oasis.com

Bequest form

You do not have to tell us of your intentions but if you do so we can ensure you receive the benefits to which you are entitled and keep our records up to date – this information is in no way legally binding. This information will be treated in the strictest confidence.

Name

Address

Date of birth

Daytime telephone number
Evening telephone number
Email address

I have decided to include*/ already included* Oasis in my Will (delete as app)

And have made a pecuniary / residual / specific / contingent / other type of bequest (delete as appropriate).

I would like to leave my legacy towards funding for general purposes

(or(optional)).

I would like to remain anonymous and do not wish to be acknowledged in the programme or via a permanent memorial.

I am considering leaving a legacy to Oasis – please contact me to discuss this further.

I have requested that donations to Oasis be collected in lieu of flowers at my funeral.

I would like to commemorate a loved one by making a donation – please contact me to discuss further.

I do not wish to leave a legacy but would like to make a donation of £___ towards your general funds. I am a UK tax payer and I want Oasis to treat all donations I make to Oasis, until I notify you otherwise, as Gift Aid donations. I pay an amount of income tax and/or capital gains tax at least equal to the tax that the charity reclaims on your donations in the tax year.

Signed _____ Date _____

Data protection questions?

Thank you for making a real difference to the future of Oasis!